NOTICE OF ANNUAL MEETING

UNDER THE OPEN MEETING LAW FOR CAYUGA TOBACCO ASSET SECURITIZATION CORPORATION

The Sole Member and the Board of Directors for the Cayuga Tobacco Asset Securitization Corporation will be conducting a meeting on March 26, 2018 at 10:00 A.M. at 160 Genesee Street, 6th floor, Caucus room 1, Auburn, NY. This notice is given in order to comply with the Open Meetings Law.

Dated: February 12, 2018